

CROP CONDITION AND DEVELOPMENT STAGES

NOVEMBER 4, 2021





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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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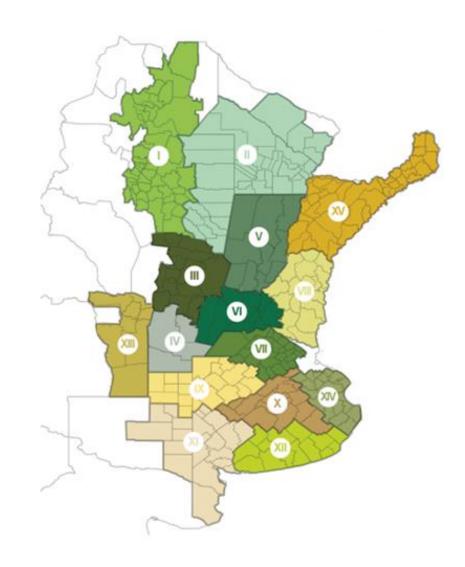
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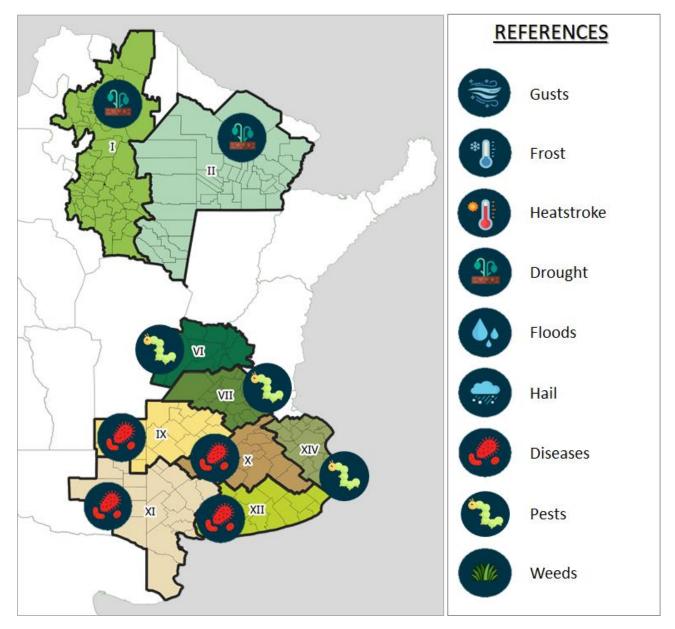


- I NWA (North-West Argentina)II NEA (North-East Argentina)III North-Central CórdobaIV South Córdoba
- V North-Central Santa Fe
- VI North Belt
- VII South Belt
- VIII East-Central Entre Ríos
- IX North La Pampa West Buenos AiresX - Central Buenos AiresXI - South-West de Buenos Aires - South La Pampa
- XII South-East Buenos Aires
- XIII San Luis
- XIV Cuenca del Salado
- XV Others

We appreciate the contribution of our Network of Collaborators throughout the country.







METHODOLOGY

Findings of the survey conducted through November 3, 2021. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to



SOYBEAN 2021/22

Regional participation in the total national area (%)

Regions	VII	VI	IX	III	Ш	IV	1	V	VIII	XII	Х	XI	XIII	XIV	XV
Nat. Part. 2021/22	13,4	12,6	10,8	10,3	9,6	9,6	7,5	6,3	6,2	4,5	4,2	2,2	1,4	1,0	0,5
Hist. Nat. Part.	13,0	13,5	10,9	11,1	8,7	9,5	6,1	6,5	6,3	5,0	4,3	2,0	1,5	1,1	0,4

Moisture condition, Crop condition & Development stages

Moisture c	ondition, Crop	condition & D	evelopment sta	ages						Week	45
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Beginning bloom	Beginning pod	Beginning seed	Mature	Harvested
I - NOA		21/22 20/21 16/21 Average	-	-	-	-	-	-	-	-	-
II - NEA		21/22 20/21 16/21 Average	80,0 - -	-	1,4 - 0,1	-	-	-	-	-	-
III - CN Cba		21/22 20/21 16/21 Average	95,0 75,0	-	2,6 1,2 3,3	-	-	-	-	-	-
IV - S Cba		21/22 20/21 16/21 Average	100,0 100,0	-	9,6 3,9 11,2	-	-	-	-	-	-
V - CN S Fe		21/22 20/21 16/21 Average	100,0 75,0	-	4,4 3,5 4,3	-	-	-	-	-	-
VI - Núcleo Norte		21/22 20/21 16/21 Average	95,0 90,0	-	15,0 6,5 24,3	-	-	-	-	-	-
VII - Núcleo Sur		21/22 20/21 16/21 Average	90,0 100,0	-	13,2 8,4 15,6	-	-	-	-	-	-
VIII - CE E. Rios		21/22 20/21 16/21 Average	85,0 80,0 -	-	5,7 7,5 10,2	-	-	-	-	-	-
IX - N LP - O BA		21/22 20/21 16/21 Average	95,0 100,0 -	-	10,7 6,5 8,6	-	-	-	-	-	-
X - Ctro BA		21/22 20/21 16/21 Average	85,0 100,0 -	-	0,6 0,4 2,3	-	-	-	-	-	-
National		21/22 20/21 16/21 Average	93,7 92,9 -	100,0 100,0 -	7,1 4,1 9,4	2,1 - 0,8	-	-	-		-



FIRST SOYBEAN 2021/22

Regional participation in the total national area (%)

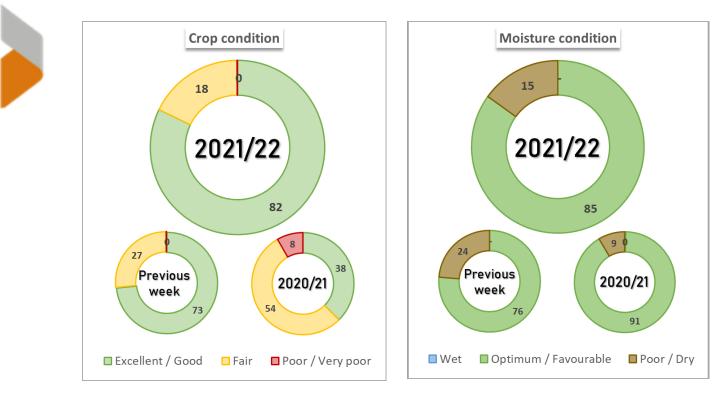
Regions	VII	VI	III	IX	IV	Ш	1	VIII	V	Х	XII	XIII	XIV	XI	XV
Nat. Part. 2021/22	13,5	12,1	11,7	11,2	10,7	10,3	8,4	6,7	6,1	2,8	2,8	2,1	0,6	0,6	0,5
Hist. Nat. Part.	13,9	13,3	11,5	11,4	10,2	9,3	6,2	7,2	6,2	3,5	3,4	2,0	0,9	0,7	0,4

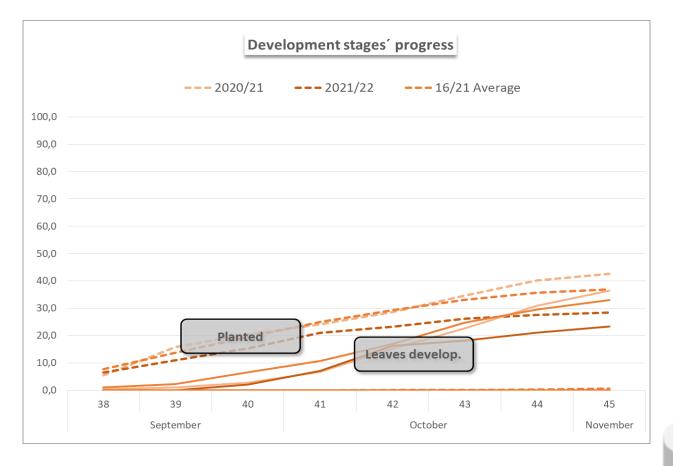
Moisture condition, Crop condition & Development stages

Moisture o	ondition, Crop	condition & D	evelopment sta	ages						Week	45
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Beginning bloom	Beginning pod	Beginning seed	Mature	Harvested
I - NOA		21/22 20/21	-	-	-	-	-	-	-	-	-
II - NEA		16/21 Average 21/22 20/21 16/21 Average	- 80,0 -		2,0 - 1,0	-	-	-	-	-	-
III - CN Cba		21/22 20/21 16/21 Average	95,0 25,0	-	3,5 1,5 3,5	-	-	-	-	-	-
IV - S Cba		21/22 20/21 16/21 Average	100,0 43,0	-	13,3 5,0 14,2	-	-	-	-	-	-
V - CN S Fe		21/22 20/21 16/21 Average	100,0 96,0 -	-	7,0 5,5 6,4	-	-	-	-	-	-
VI - Núcleo Norte		21/22 20/21 16/21 Average	95,0 94,0 -		24,0 9,8 33,4	-	-	-	-	-	-
VII - Núcleo Sur		21/22 20/21 16/21 Average	90,0 86,0 -		20,0 12,0 20,1	-	-	-	-	-	-
VIII - CE E. Rios		21/22 20/21 16/21 Average	85,0 95,0 -		8,0 9,9 12,6	-	-	-	-	-	-
IX - N LP - O BA		21/22 20/21 16/21 Average	95,0 37,0 -	-	16,0 9,0 11,5	-	-	-	-	•	-
National		21/22 20/21 16/21 Average	93,7 79,7 -	100,0 100,0 -	11,0 5,9 13,2	2,9 - 1,0	-	-	-	-	-



CORN 2021/22







Regional p	articipa	ation in	the tot	al natio	nal area	a (%)									
Regions	III .	IV	IX	Ш	VI	VII	1	Х	VIII	XIII	XII	v	XI	XIV	XV
Nat. Part.	40 F		10.2	10.0	0.0		F7					2.0			
2019/20	13,5	11,7	10,3	10,0	8,9	6,9	5,7	4,9	4,7	4,5	3,6	3,6	2,4	1,8	0,5
Hist. Nat.	14,5	12,4	10,7	11,1	10,0	7,9	6,4	5,2	4,6	4,9	3,6	3,8	2,7	1,8	0,5
Part.								-,-	.7-	.,-	-,-	-,-	-/.		
Moisture o	onditio	on, Crop	conditi	on & D	evelopr	nent st	ages							Week	45
Regions	Adv ev	erse ent	Sea	son	Mois Cond Favour Optin	ition	Cro Cond Fai Exce	ition	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
				/22		-		-	-	-	-	-	-	-	-
I - NOA				/21		-		-	-	-	-	-	-	-	-
				Average		-		-	-	-	-	-	-	-	-
II - NEA				/22		-		-	-	-	-	-	-	-	-
II - NEA				/21 Average		-		-	-	-	-	-	-	-	-
				/22		60,0		100,0	7,0	5,6	-	-	-	-	-
III - CN Cba				/21		72,0		80,0	10,0	8,2	-	-	-	-	-
				16/21 Average				-	15,6	14,2	0,0	0,0	0,0	0,0	-
				/22	100,0			100,0	8,0	6,5	-	-	-	-	-
IV - S Cba			20,	/21		80,0		88,0	12,0	9,6	-	-	-	-	-
			16/21/	Average		-		-	21,4	19,9	0,0	0,0	0,0	0,0	-
VI - Núcleo				/22		90,0		100,0	85,0	79,1	-	-	-	-	-
Norte	Pe	sts		/21		90,0		85,0	85,0	78,2	-	-	-	-	-
				Average		-		-	86,8	84,6	3,3	0,0	0,0	0,0	-
VII -				/22		80,0		100,0	86,0	74,8	-	•	-	-	-
Núcleo Sur	Pe	sts		/21 Average		98,0		95,0	86,0 85,6	73,1	0,9	0,0	0,0	0,0	-
				/22		83,0		100,0	38,0	37,6					-
VIII - CE E.				/21		72,0		90,0	38,0	37,6	-	-	-	-	-
Rios			16/21			-		-	57,6	57,5	1,8	0,0	0,0	0,0	-
				/22		88,0		100,0	35,0	24,2	-	-	-	-	-
IX - N LP - S BA			20,	/21		99,0		100,0	40,0	28,0	-	-	-	-	-
5 DA			16/21/	Average		-		-	52,2	44,7	0,0	0,0	0,0	0,0	-
			21,	/22		98,0		-	37,2	-	-	-	-	-	-
X - Ctro BA				/21		97,0		-	38,0	-	-	-	-	-	-
				Average		-		-	44,2	-	0,0	0,0	0,0	0,0	-
VII. 65.84				/22		82,0		-	20,3	-	-	-	-	-	-
XII - SE BA				/21		100,0		-	35,0	-	-	-	-	-	-
			16/21	Average /22		58,0		-	42,5 7,0	-	0,0	0,0	0,0	0,0	-
XIII - San				/21		85,0			12,0	-	-			-	-
Luis			16/21					-	19,4	-	0,0	0,0	0,0	0,0	-
				/22		84,9		99,9	28,4	23,3	-				-
National				/21		91,1		91,7	30,9	24,2	-	-	-	-	-
			16/21	Average		-		-	36,9	33,0	0,7	0,0	0,0	0,0	-

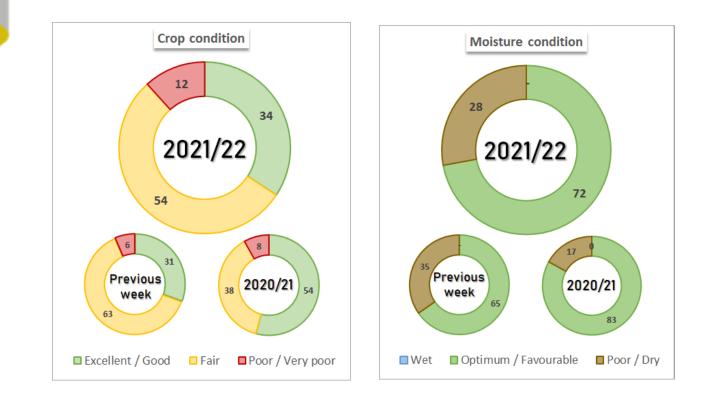


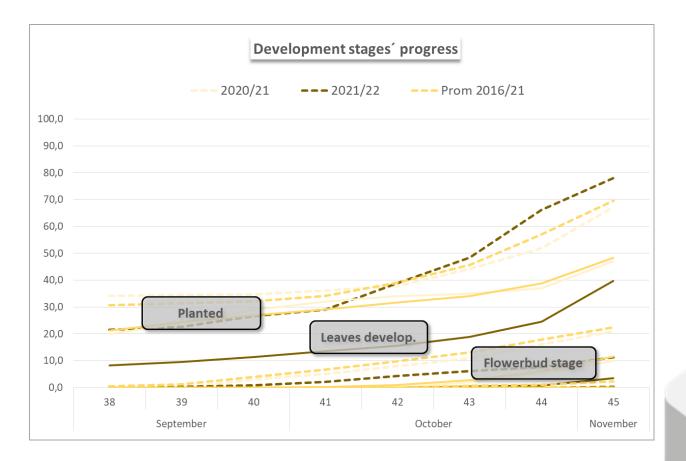
EARLY CORN 2021/22

Regional p	articipa	ation in	the tot	al natio	nal area	a (%)									
Regions		VI	VII	1	IX	X	VIII	XII	Ш	IV	v	XI	XIV	XIII	XV
Nat. Part. 2019/20	22,7	17,4	13,8	12,9	8,1	4,5	4,1	3,7	2,1	2,1	2,8	2,4	1,8	0,7	1,1
Hist. Nat. Part.	20,0	15,9	12,3	11,5	9,4	4,4	4,7	3,8	4,0	4,6	2,5	2,7	1,7	1,7	0,9
Moisture o	onditio	n, Crop	conditi	ion & D	evelopi	nent st	ages							Week	45
Regions	Adv(ev(erse ent	Sea	son	Mois Cond Favour Opti	ition	Cro Cond Fai Exce	lition	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
				/22		-		-	-	-	-	-	-	-	-
I - NOA				/21		-		-	-	-	-	-	-	-	-
				Average /22		-		-		-	-		-	-	-
II - NEA				/21				-		-	-				-
				Average		-		-	-	-	-	-	-	-	-
			21,	/22		60,0		100,0	100,0	80,0	-	-	-	-	-
III - CN Cba			20,	/21		72,0		80,0	100,0	82,0	-	-	-	-	-
				Average					100,0	90,2	-		-	-	-
				/22		100,0		100,0	100,0	81,0	-	-	-	-	-
IV - S Cba				/21		80,0		88,0	100,0	80,0	-	-	-	-	-
				Average /22		90,0		100,0	100,0 100,0	91,1 93,0	-		-	-	-
VI - Núcleo	Pe	sts		/21		90,0		85,0	100,0	92,0	-		-	-	-
Norte				Average					100,0	96,1	3,9	-	-	-	-
				/22		80,0		100,0	100,0	87,0	-	-	-	-	-
VII - Núcleo Sur	Pe	sts	20	/21		98,0		95,0	100,0	85,0	-	-	-	-	-
Nucleo Sur			16/21/	Average		-		-	100,0	93,5	1,0	-	-	-	-
VIII - CE E.			21,	/22		83,0		100,0	100,0	99,0	-	-	-	-	-
Rios				/21		72,0		90,0	100,0	99,0	-	-	-	-	-
				Average				-	100,0	99,8	2,8	-	-	-	-
IX - N LP -				/22		88,0		100,0	100,0	69,0	-	-	-	-	-
O BA				/21		99,0		100,0	100,0	70,0	-	-	-	-	-
				Average /22		98,0		-	99,4 93,0	84,0	-	-	-	-	-
X - Ctro BA				/22 /21		98,0		-	95,0	-					
A-CIODA				Average		57,0		-	93,4	-	-	-	-	_	_
				/22		82,0		-	45,0	-	-	-	-	-	-
XII - SE BA				/21		100,0		-	70,0	-	-	-	-	-	-
				Average		-		-	71,0	-	-	-	-	-	-
				/22		84,9		99,9	59,8	46,0	-	-	-	-	-
National			20	/21		91,1		91,7	61,7	48,4	-	-	-	-	-
			16/21/	Average		-		-	68,6	59,9	1,3	-	-	-	-



SUNFLOWER 2021/22



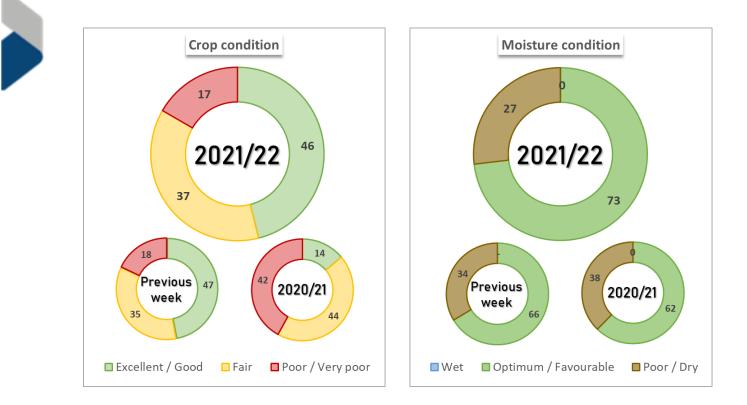


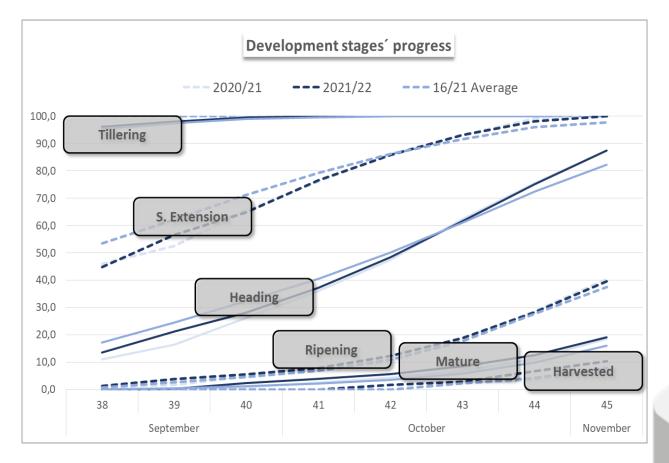


Regional p	articipa	ation in	the tot	al natio	nal area	a (%)									
Regions	XII	XI	Ш	V	IX	XIV	Х	IV	XIII	VI	VII	VIII	XV	III	I.
Nat. Part. 2019/20	23,0	21,6	10,6	14,2	12,4	7,3	4,5	1,7	1,4	0,9	0,8	0,7	0,5	0,4	0,0
Hist. Nat. Part.	23,3	22,3	17,5	14,1	7,7	6,1	3,9	1,3	1,4	0,7	0,5	0,4	0,5	0,3	0,0
Moisture o	onditio	n, Crop	conditi	ion & D	evelopr	nent sta	ages							Week	45
Regions		erse ent	Sea	son	Favou	ture lition rable / mum	Cond Fa	op lition ir / llent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested
II - NEA			20,	/22 /21		7,0 20,0		62,0 23,0	100,0 100,0	100,0 100,0	75,0 85,0	28,0 38,0	۔ 9,0	-	-
V - NC S Fe			21, 20,	Average /22 /21 Average		45,0 36,0		83,0 83,0	100,0 100,0 100,0 100,0	100,0 100,0 100,0 100,0	78,0 25,0 55,0 59,0	47,0 - 14,0 20,4	-	-	-
IX - N LP - W BA			21, 20,	/22 /21 Average		90,0 100,0		-	86,6 76,7 57,8	-	-	-	-	-	-
X - Central BA			21, 20,	/22 /21 Average		100,0 100,0		-	86,0 79,2 65,4	-	-	-	-	-	-
XI - SW BA - S LP			20,	/22 /21 Average		100,0 100,0		-	57,1 71,3 42,5	-	-	-	-	-	-
XII - SE BA			21, 20,	/22 /21 Average		100,0 100,0		-	58,3 68,3 55,2	-	-	-	-	-	-
XIV - Cuenca Sal.	Pe	sts	21, 20,	/22 /21 Average		85,0 100,0 -		-	89,0 69,5 66,8	-	-	-	-	-	-
National			21, 20,	/22 /21 Average		72,1 83,0		88,3 91,9	78,0 76,3 69,6	39,7 40,0 48,4	11,4 11,0 22,4	3,5 3,5 11,5	0,4 0,4 2,3	-	-



WHEAT 2021/22







Regional p	articipa	ation in	the tot	al natio	nal area	a (%)									
Regions	VI	Ш	XII	VII	XI	IX	V	IV	1	Ш	X	VIII	XIV	XV	XIII
Nat. Part. 2021/22	12,9	10,0	9,9	9,8	8,8	8,0	7,4	6,8	6,6	6,6	5,5	5,1	2,1	0,4	0,2
Hist. Nat. Part.	13,5	10,5	9,8	9,8	8,8	8,3	7,2	6,7	6,2	6,7	5,5	4,8	1,8	0,3	0,2
Moisture c	onditio	on, Crop	conditi	on & D	evelopr	nent st	ages							Week	45
Regions		erse ent	Sea	son	Mois Cond Favour Optin	lition	Cond Fa	op lition ir / llent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
			21,	/22	-			-	100,0	100,0	100,0	100,0	100,0	88,0	78,4
I - NWA	Dro	ught	20,	/21		-		-	100,0	100,0	100,0	100,0	100,0	84,0	66,7
			16/21/	Average		-		-	100,0	100,0	100,0	100,0	97,2	79,8	67,3
			21/	/22	20,0			-	100,0	100,0	100,0	100,0	100,0	80,0	79,6
II - NEA	Dro	ught	20,	/21		-	-		100,0	100,0	100,0	100,0	87,0	78,0	69,3
			16/21/	Average		-		-	100,0	100,0	100,0	100,0	83,2	66,6	55,1
			21/	/22		50,0		45,0		100,0	100,0	100,0	61,0	23,0	8,4
III - NC Cba			20/21			5,0		1,0	100,0	100,0	100,0	100,0	47,0	10,0	6,0
			16/21/	16/21 Average		-		-	100,0	100,0	100,0	97,8	55,2	17,8	4,2
			21,	21/22		70,0		75,0		100,0	100,0	98,0	33,0	2,0	-
IV - S Cba			20	20/21		6,0		9,0	100,0	100,0	100,0	95,0	36,0	-	-
			16/21	L6/21 Average		-		-	100,0	100,0	100,0	85,2	32,0	7,0	-
			21/	21/22		41,0		59,0	100,0	100,0	100,0	100,0	78,0	41,0	15,0
V - NC S Fe			20		7,0			32,0	100,0	100,0	100,0	100,0	70,0	33,0	11,2
			16/21	verage				-	100,0	100,0	100,0	100,0	70,4	34,0	13,5
			21/	/22		91,0		98,0	100,0	100,0	100,0	96,0	59,0	24,0	-
VI - North				/21		36,0	25,0		100,0	100,0	100,0	100,0	34,0	-	-
Belt			16/21	verage		· -		· -	100,0	100,0	100,0	94,4	44,8	6,4	0,2
			21/	-		88,0		100,0	100,0	100,0	100,0	92,0	34,0	-	-
VII - South				/21		93,0		62,0	100,0	100,0	100,0	100,0	20,0	-	-
Belt			16/21						100,0	100,0	100,0	88,6	27,0	2,6	-
				/22		88,0		100,0	100,0	100,0	100,0	80,0	7,0		-
IX - N LP -	Dise	ases		/21		97,0		88,0	100,0	100,0	100,0	71,0	-	-	-
W BA				Average		, -		,-	100,0	100,0	100,0	66,2	3.4	-	-
				/22		89,0		100,0	100,0	100,0	100,0	68,0	4,0	-	-
X - Central	Dise	ases		/21		100,0		100,0	100,0	100,0	100,0	60,0	-		-
BA			16/21			,-		,-	100,0	100,0	97,0	61,2	4,0	-	-
				/22		61,0		84,0	100,0	100,0	100,0	64,0	1,0	-	-
XI - SW BA -	Dise	ases		/21		97,0		96,0	100,0	100,0	100,0	60,0	1,0	-	-
S LP	5.30		16/21						100,0	100,0	90,4	57,6	0,8	-	-
				/22		74,0		84,0	100,0	100,0	100,0	70,0	-	-	-
XII - SE BA	Dise	ases		/21		97,0		97,0	100,0	100,0	100,0	50,0	-	-	-
ALL OF DR	0130	6000	16/21			27,0		5,75	100,0	100,0	90,0	50,0	1,0	-	-
				/22		73,4		83,5	100,0	100,0	100,0	87,4	39,8	19,2	10,5
National				/21		62,3		63,5 58,0	100,0	100,0	100,0	84,4	-	-	8,7
wational						02,5		56,0					30,9	13,8	-
			16/21/	werage		-		-	100,0	100,0	97,9	82,2	37,6	16,1	8,0